

A Different Kind of  
**ENERGY COMPANY**

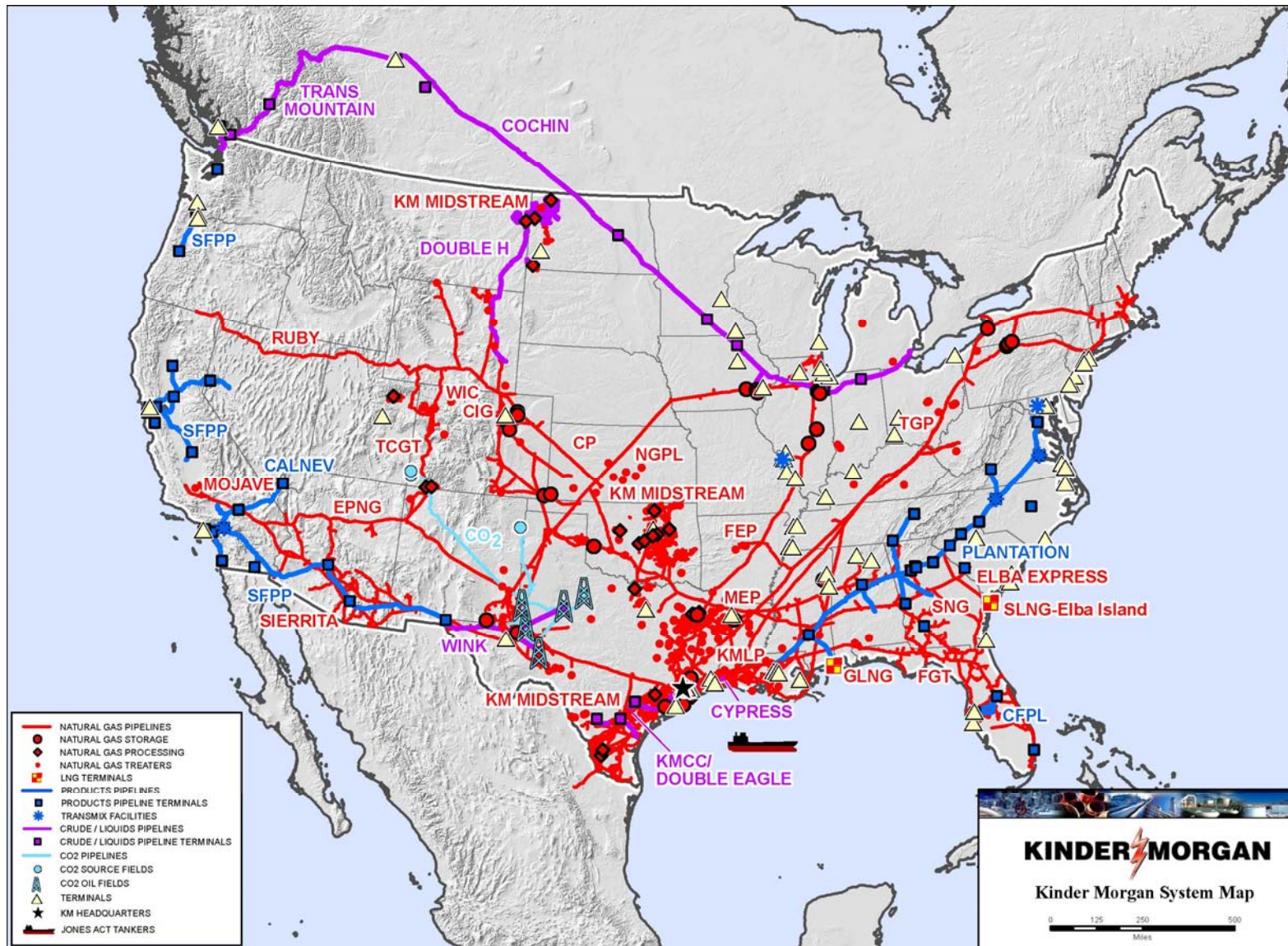


# Louisiana's Energy Infrastructure: Opportunities and Challenges

*LSU Center for Energy Studies Energy Summit 2017*



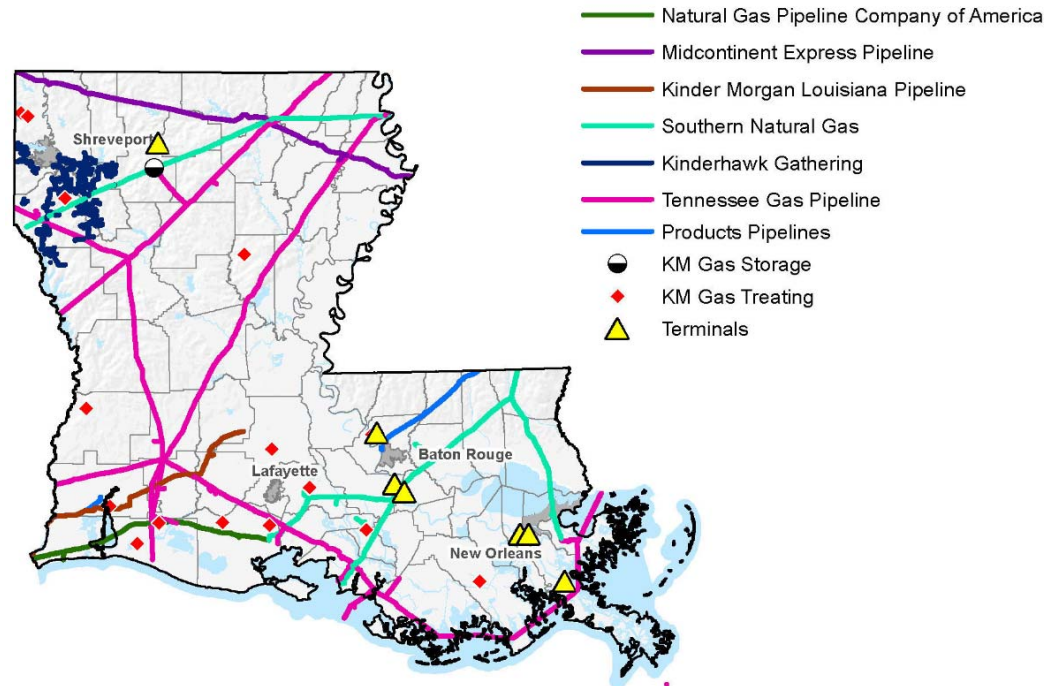
# Kinder Morgan Assets



# Kinder Morgan in Louisiana

## Assets in Louisiana:

- Kinder Morgan has existing assets in **59 parishes** throughout Louisiana
- Kinder Morgan operates more than **3,852 miles** of pipelines
- Kinder Morgan operates **seven terminals** -- three bulk terminals and four liquids terminals.



## Economic Impact:

- Our **approximately \$170 million Southwest La. Supply Project** is under construction and scheduled to be completed by February 2018.
- We employed over **615 people** and maintained a payroll of over **\$44.5 million** in 2016.
- We paid **over \$45 million** to state and local taxing bodies in 2016.

# Louisiana's Political/Regulatory Landscape

## Regulatory

- The Louisiana Department of Natural Resources (The Coastal Zone Office and Pipeline Section) and The Louisiana Department of Environmental Quality continue to provide quality, fair and timely service to the development of pipeline services.
- Improvement in federal review processes
- Local permitting processes

## Political

- State finances, tax issues

## NGO Opposition

- Increasing activism against industrial and energy infrastructure projects. (Ex: Bayou Bridge)



# State & National Challenges

1. Regulatory uncertainty
2. Federal/state conflict
3. State, local challenges
4. Eminent domain

## Opposition mounts against Bayou Bridge pipeline project

Published: Thursday, January 12th 2017, 9:19 pm CST  
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By WAFB Staff CONNECT

Opposition mounts against Bayou Bridge pipeline project - 00:51



Thu Feb 23, 2017 | 7:35pm EST

## Pipeline fights move from Dakota prairie to Louisiana bayous



## Pipeline represents jobs, investments in Louisiana

### THE ACADIANA ADVOCATE

## LSU study finds \$830 million economic impact from proposed Bayou Bridge Pipeline

FEB 7, 2017



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